

<b>United States Bankruptcy Court Southern District of New York</b>		<b>PROOF OF INTEREST OF EQUITY SECURITY HOLDER</b>		THIS SPACE IS FOR COURT USE ONLY
In re: <b>SPONGETECH DELIVERY SYSTEMS, INC.</b>		Case Number <b>10-13647 (SMB)</b>		
Name of Holder of Equity Security Interest (The person or entity that owns or controls an equity security interest in the Debtor) <b>FRANK O. SUAREZ</b> Address and telephone number: <b>25608 SERENA DR. VALENCIA, CA 91355 661 510-0976</b>		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.		
ACCOUNT OR OTHER NUMBER BY WHICH HOLDER IDENTIFIES DEBTOR		Check here if this claim: <input type="checkbox"/> 9 replaces <input type="checkbox"/> 9 amends a previously filed proof of interest, dated:		
1. IF THE HOLDER OF THE EQUITY SECURITY INTEREST IS A CORPORATION, PRINT THE NAME AND TITLE OF THE DULY AUTHORIZED OFFICER MAKING THIS CLAIM, HIS/HER ADDRESS, THE STATE IN WHICH THAT CORPORATION IS INCORPORATED, AND THE ADDRESS OF THAT CORPORATION. <b>N/A</b>				
2. IF THE HOLDER OF THE EQUITY SECURITY INTEREST IS A PARTNERSHIP OR LIMITED LIABILITY COMPANY, PRINT THE NAME AND TITLE OF THE DULY AUTHORIZED MEMBER MAKING THIS CLAIM, HIS/HER ADDRESS, THAT STATE IN WHICH THAT PARTNERSHIP OR LIMITED LIABILITY COMPANY WAS FORMED, AND THE ADDRESS OF THAT PARTNERSHIP OR LIMITED LIABILITY COMPANY. <b>N/A</b>				
3. BASIS FOR EQUITY SECURITY INTEREST (Describe in detail, i.e., stock certificate, warrant, stock option, etc.): <b>SEE ATTACHED</b>				
4. DATE EQUITY SECURITY INTEREST(S) WAS OBTAINED <b>SEE ATTACHED</b>		5. IF BY COURT JUDGMENT, DATE OBTAINED: <b>N/A</b>		
6. TYPE(S) OF SHARES HELD (Please Check; if more than one type of shares is held, please attach schedule stating each type of shares held and the respective number of shares held of each type): Common: <input checked="" type="checkbox"/> Preferred: _____ Other (Explain): _____		7. NUMBER OF SHARES HELD: <b>110,000</b>		
8. SUPPORTING DOCUMENTS MUST BE ATTACHED: Attach copies of supporting documents, such as stock certificate(s), warrants, promissory notes, option agreements, voting proxies, shareholder agreements, other contracts, court judgments, or evidence of security interests. If the documents are not available, explain in detail the basis for that non-availability. If the documents are voluminous (more than 30 pages), attach a summary.  9. TIME-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of interest.				THIS SPACE IS FOR COURT USE ONLY
DATE: <b>5-27-2011</b>		Sign and print the name and title, if any, of the holder or other person authorized to file this claim (attach copy of power of attorney, if any) <b>Frank O. Suarez</b>		RECEIVED MAY 31 2011 U.S. BANKRUPTCY COURT, SDNY



Statement Reporting Period:  
04/01/11 - 04/30/11

800-669-3900  
TD AMERITRADE  
DIVISION OF TD AMERITRADE INC  
PO BOX 2209  
OMAHA, NE 68103-2209

Statement for Account:  
FRANK O SUAREZ & SANDRA D SUAREZ JT  
TEN  
25808 SERENA DR  
VALENCIA, CA 913552243

**Announcements:**  
GET THE RESEARCH YOU NEED TO  
MAKE CONFIDENT DECISIONS. ACCESS  
INDUSTRY-LEADING, THIRD-PARTY  
RESEARCH ON STOCKS, MUTUAL FUNDS,  
ETFS AND MORE. GET STARTED AT  
TDAMERITRADE.COM/RESEARCH.

Portfolio Summary

Investment	Current	Prior	Period	%	Estimated	Estimated	Portfolio Allocation
	Value	Value	Change	Change	Income	Yield	
Cash	\$ -	\$ -	\$ -	-	\$ -	-	
Insr'd Dep Acct	-	-	-	-	-	0.03%	Insr'd Dep Acct 0.5%
Money Market	-	-	-	-	-	-	
Short Balance	-	-	-	-	-	-	
Stocks	-	-	-	14.3%	-	-	Stocks 99.5%
Short Stocks	-	-	-	-	-	-	
Fixed Income	-	-	-	-	-	-	
Options	-	-	-	-	-	-	
Short Options	-	-	-	-	-	-	
Mutual Funds	-	-	-	-	-	-	
Other	-	-	-	-	-	-	
<b>Total</b>				<b>14.2%</b>	<b>\$ 0.00</b>	<b>0.0%</b>	

Cash Activity Summary

Income & Expense Summary

Performance Summary

	Current	YTD	Reportable	Non Reportable	YTD	Cost Basis As Of - 04/30/11
Opening Balance	\$ 0.00	\$ -	Income			
Securities Purchased	-	-	Dividends	\$ -	\$ -	Unrealized Gains
Securities Sold	-	-	Interest	-	-	Unrealized Losses
Funds Deposited	-	-	Other	-	-	Funds
Funds Disbursed	-	-	Expense	-	-	Deposited/(Disbursed) ym
Income	-	-	Interest	-	-	Income/(Expense) ym
Expense	-	-	Fees	-	-	Securities
Other	-	-	Other	-	-	Received/(Delivered) ym
<b>Closing Balance</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>Net</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	

04/01/11 - 04/30/11

Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Purchase Value Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income Yield
Stocks - Cash								

SPONGETECH DELIVERY SYSTEMS COM	SPNGQ	110.000	0.0005	55.00	09/08/09	11,998.97	0.11	(11,943.97)
INC COM					09/30/10			

Total Stocks		\$0.00	0.0%
Total Cash Account		\$0.00	0.0%

		Insured Deposit Account Interest Credited			
Begin Date	Balance	Number of Days	Interest Rate	Interest Accrued	MTD PAID
04/01/11		30	0.0300	\$ -	\$ -
Total Interest Income					\$ -

Insured Deposit Account Activity						
Date	Check Cleared	Date Written	Transaction Description	Tracking Code	Expense Code	Amount Balance
Opening Balance						
Closing Balance						

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Investor Protection Corporation (SIPC) protection applicable to your brokerage account.